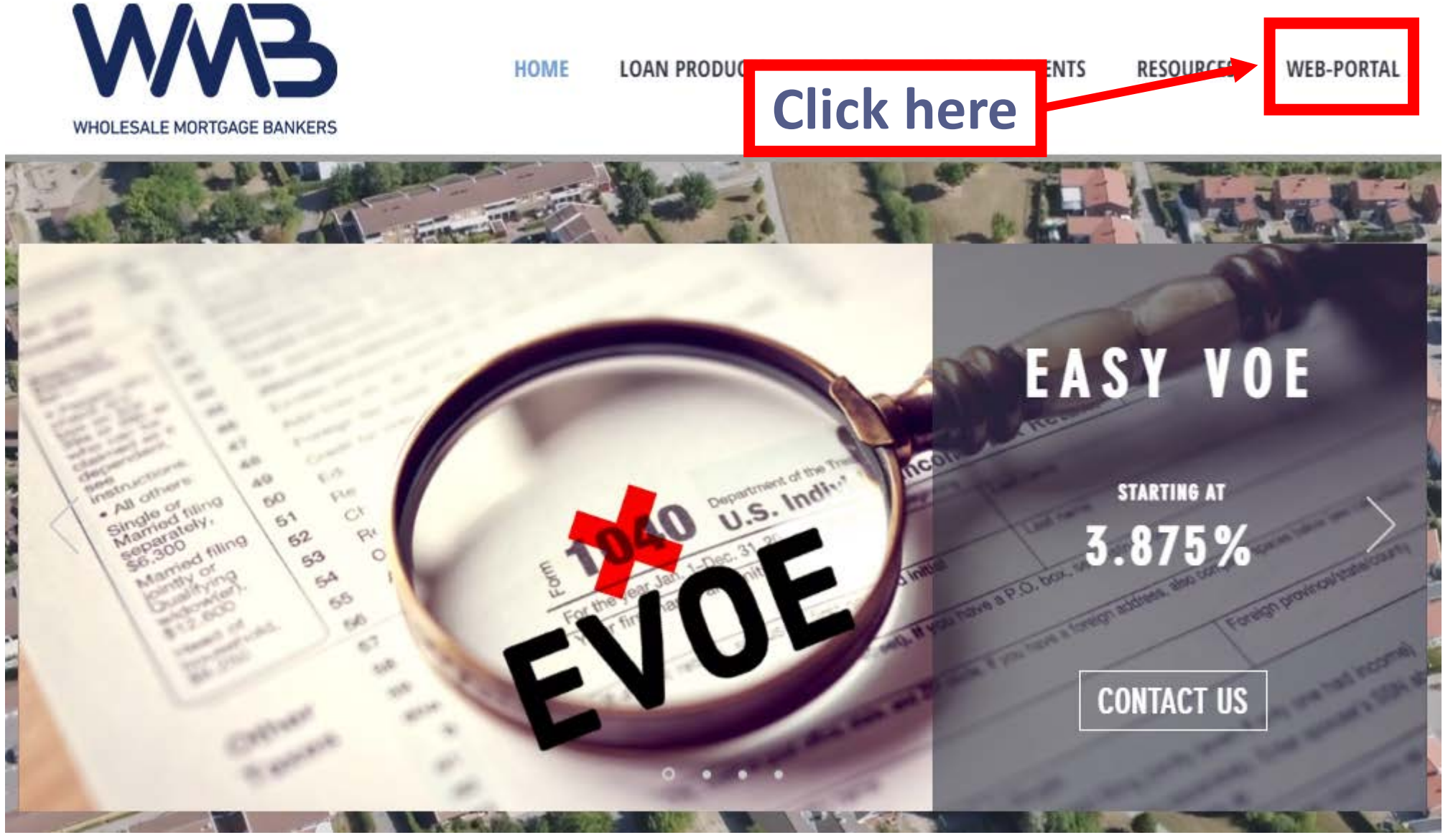
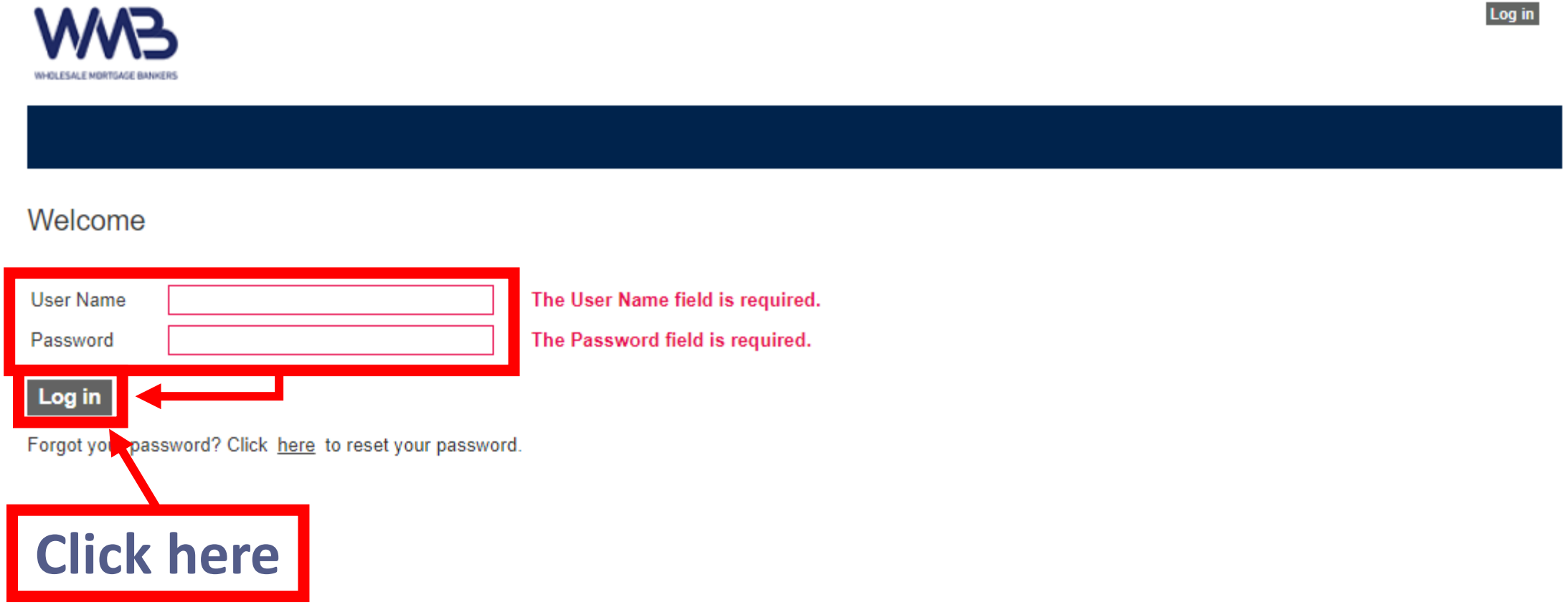
WEB PORTAL
SUBMISSION INSTRUCTION

WHOLESALE MORTGAGE BANKERS

WHOLESALE MORTGAGE BANKERS



WHOLESALE MORTGAGE BANKERS



WHOLESALE MORTGAGE BANKERS

WHOLESALE MORTGAGE BANKERS

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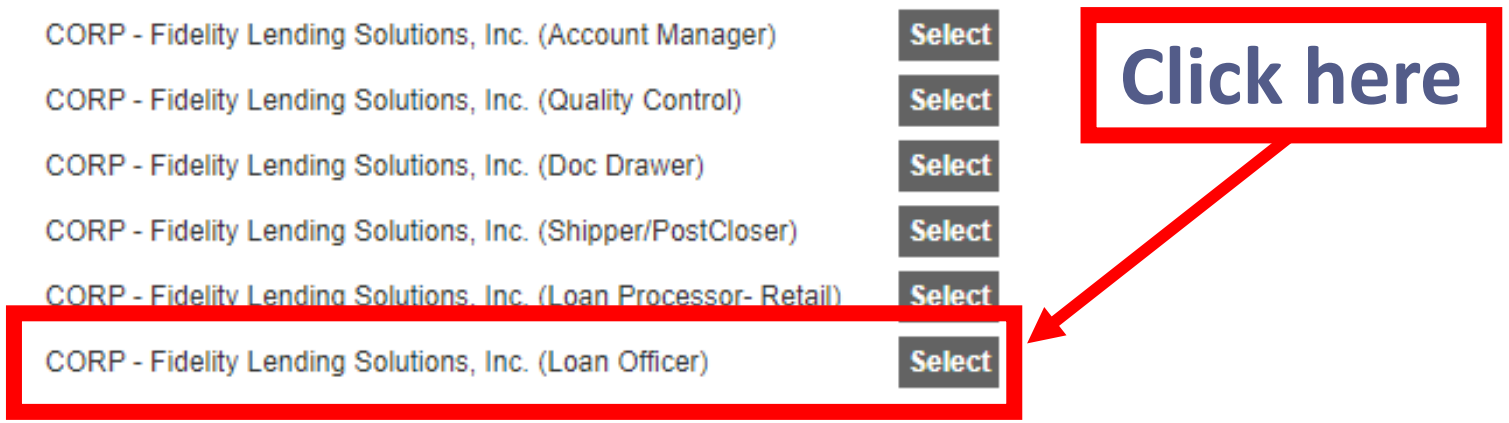
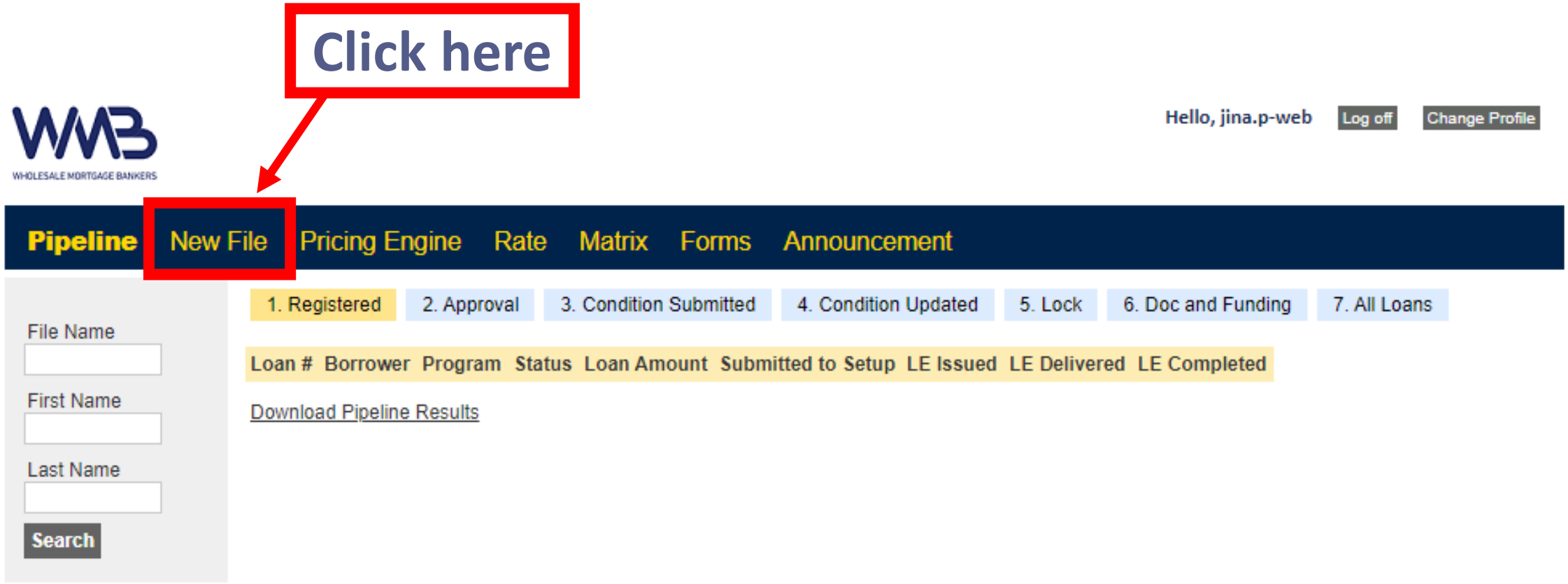
Pipeline New File Pricing Engine Rate Matrix Forms Announcement

Select Security Profile

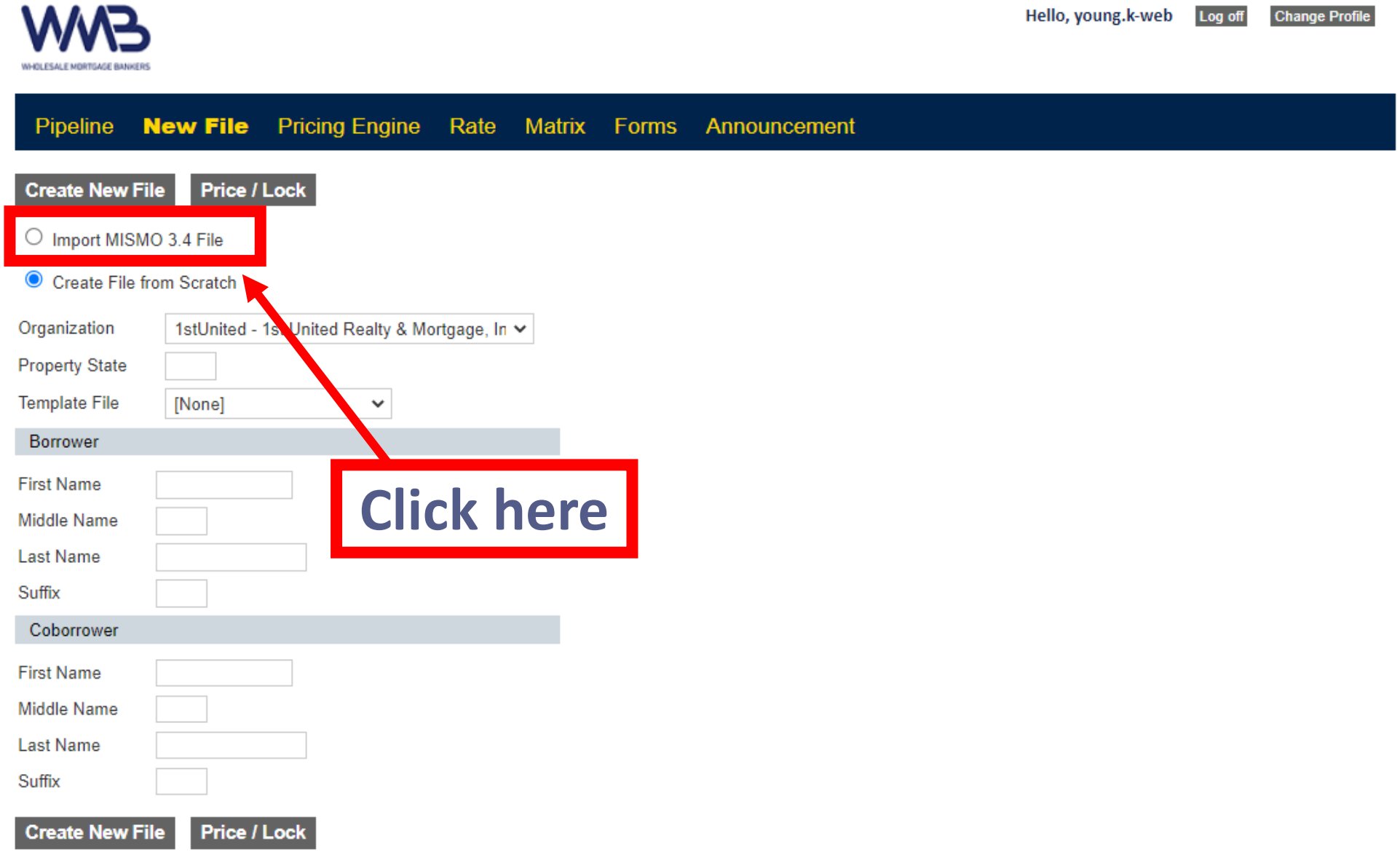
CORP - Fidelity Lending Solutions, Inc. (Jr.UW / Acct.Mgr.)	Select
CORP - Fidelity Lending Solutions, Inc. (Account Manager)	Select
CORP - Fidelity Lending Solutions, Inc. (Quality Control)	Select
CORP - Fidelity Lending Solutions, Inc. (Doc Drawer)	Select
CORP - Fidelity Lending Solutions, Inc. (Shipper/PostCloser)	Select
CORP - Fidelity Lending Solutions, Inc. (Loan Processor- Retail)	Select
CORP - Fidelity Lending Solutions, Inc. (Loan Officer)	Select



WHOLESALE MORTGAGE BANKERS



WHOLESALE MORTGAGE BANKERS



WHOLESALE MORTGAGE BANKERS

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Pipeline **New File** Pricing Engine Rate Matrix Forms Announcement

Create New File Price / Lock

Import MISMO 3.4 File

Create File from

Organization

Property State

Template File [None]

MISMO 3.4 File Choose File

Click here

Create New File Price / Lock

WHOLESALE MORTGAGE BANKERS

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Pipeline **New File** Pricing Engine Rate Matrix Forms Announcement

Create New File | Price / Lock

- (•) Import MISMO 3.4 File
- ( ) Create File from Scratch

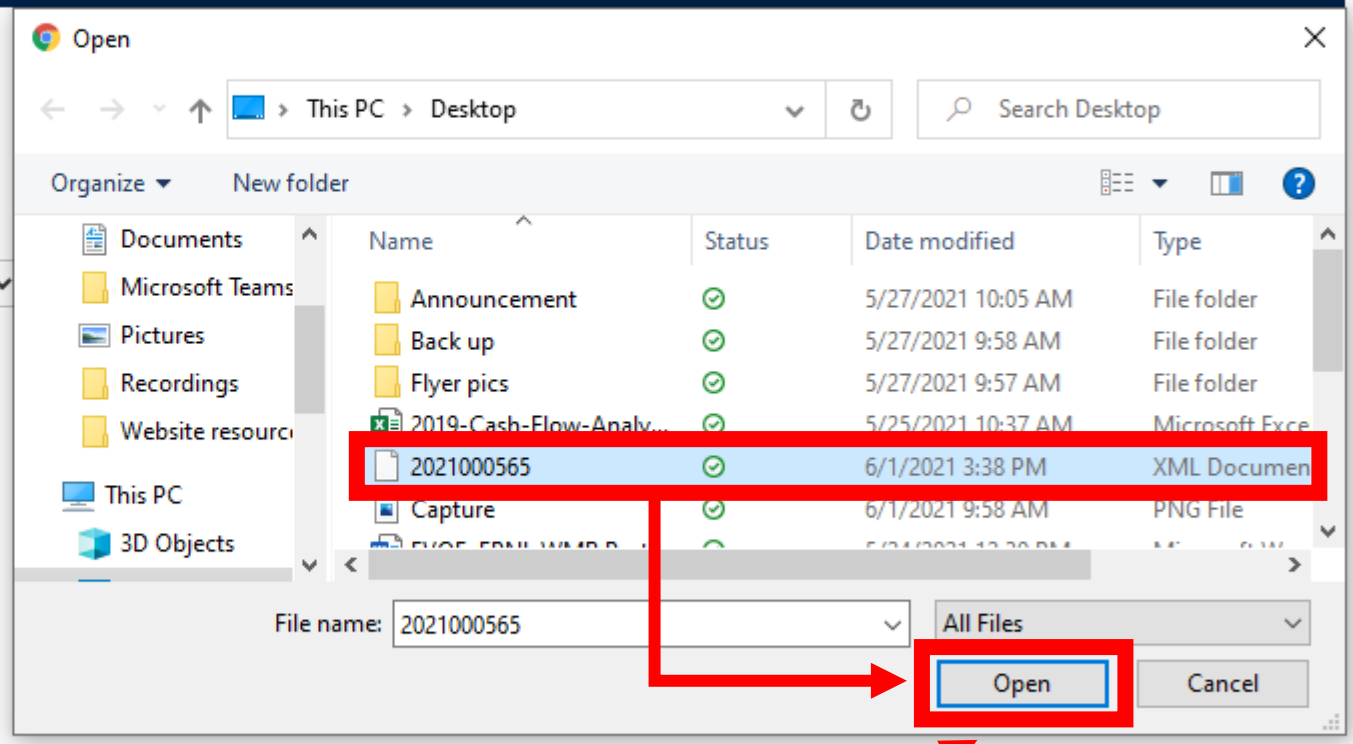
Organization: R800_RetailX - Fidelity Lending Solutions, I

Property State: CA

Template File: Retail_Refinance Templa

MISMO 3.4 File: Choose File | No file chosen

Create New File | Price / Lock



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Pipeline **New File** Pricing Engine Rate Matrix Forms Announcement

Create New File Price / Lock

You must select a template file to create a new loan file.

Import MISMO 3.4 File

Create File from Scratch

Organization R800_RetailX - Fidelity Lending Solutions, I

Property State

Template File [None]

MISMO 3.4 File Choose File 2021000352.xml

Create New File Price / Lock

***R800 for SCF**

Select One

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Pipeline **New File** Pricing Engine Rate Matrix Forms Announcement

Create New File **Price / Lock**

You must select a template file to create a new loan file.

- (•) Import MISMO 3.4 File
- ( ) Create File from Scratch

Organization R800_RetailX - Fidelity Lending Solutions, I

Property State

Template File [None]

MISMO 3.4 File Choose File 2021000352.xml

Create New File **Price / Lock**

CA or WA

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Pipeline **New File** Pricing Engine Rate Matrix Forms Announcement

Create New File **Price / Lock**

You must select a template file to create a new loan file.

Import MISMO 3.4 File

Create File from Scratch

Organization R800_RetailX - Fidelity Lending Solutions, I

Property State

Template File [None]

MISMO 3.4 File

Create New File

- Retail_Purchase Template
- Retail_Purchase Template Duplicate
- Retail_Refinance Template
- Retail_Refinance Template Duplicate

Select One

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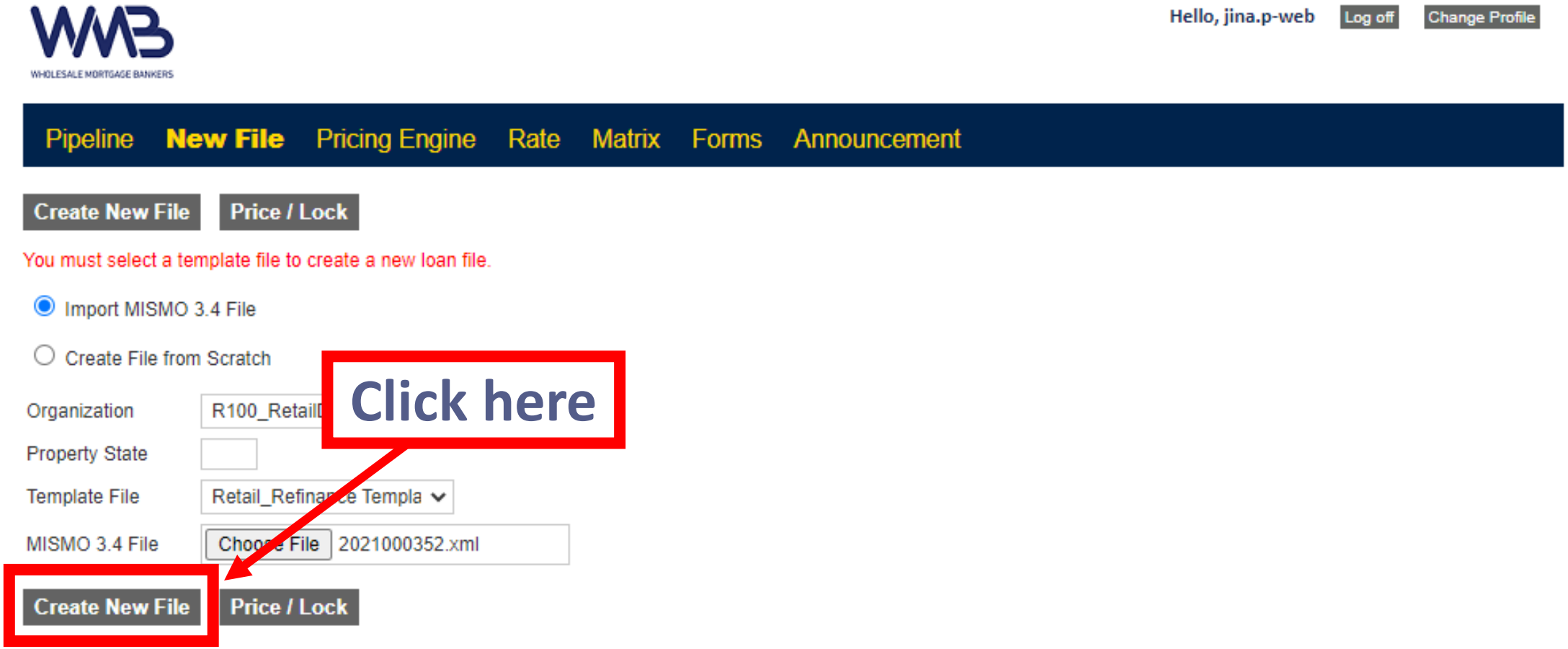

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Pipeline | New File | Pricing Engine | Rate | Matrix | Forms | Announcement | **2021000690 - KIM**

Click here

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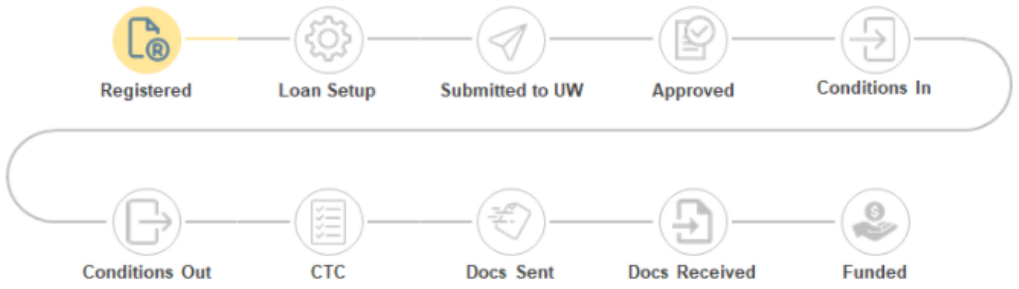
- 1003 Page 3
- Submit / Stored Documents
- Pricing and Lock
- URLA Borrower Info Part 1
- URLA Borrower Info Part 2
- URLA Borrower Info Part 3
- URLA Borrower Info Part 4
- URLA Lender Loan Info
- Change of Circumstance
- Doc. Request

Home

Loan Number	Borrower	Program	Status
2021000690	**YOUNG KIM**		**File Registered**

Channel **Retail**	Lien **First Loan**	Prop. Type / Unit **Condominium / 1**	Appraised Value **$610,000**
Comp Plan	Term **360**	Purpose **Purchase**	Estimated Value **$610,000**
Doc Type	Interest Rate **3.625%**	Occupancy **Primary Residency**	Loan Amount **$488,000**
Lock Date	MI **None**	Impound	LTV / CLTV **80.00% / 80.00%**
Lock Exp	DTI **35.84% / 46.95%**	Credit Score	Cash to Close **$124,817.10**

File Registered 06/02/2021



WHOLESALE MORTGAGE BANKERS

WHOLESALE MORTGAGE BANKERS

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Pipeline New File Pricing Engine Rate Matrix Forms Announcement 2021000690 - KIM

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Document Images

Upload Document Print

Status Category Type Description Created

Click here

WHOLESALE MORTGAGE BANKERS

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Pipeline New File Pricing Engine Rate Matrix Forms Announcement **2021000690 - KIM**

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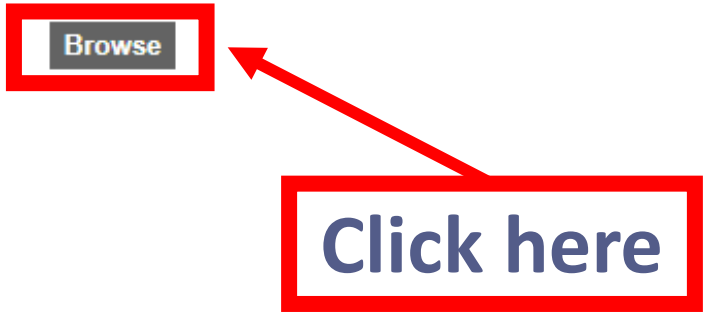
Upload Document

Press Browse to select files to upload. You can select multiple files by pressing control or shift.

Browse



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Pipeline New File Pricing Engine Rate Matrix Forms Announcement **2021000690 - KIM**

1. Click Here

Upload Document

Press Browse to select files to upload. You can select multiple files by pressing c

Browse

- Conditions / Upload
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- 1003 Page 3
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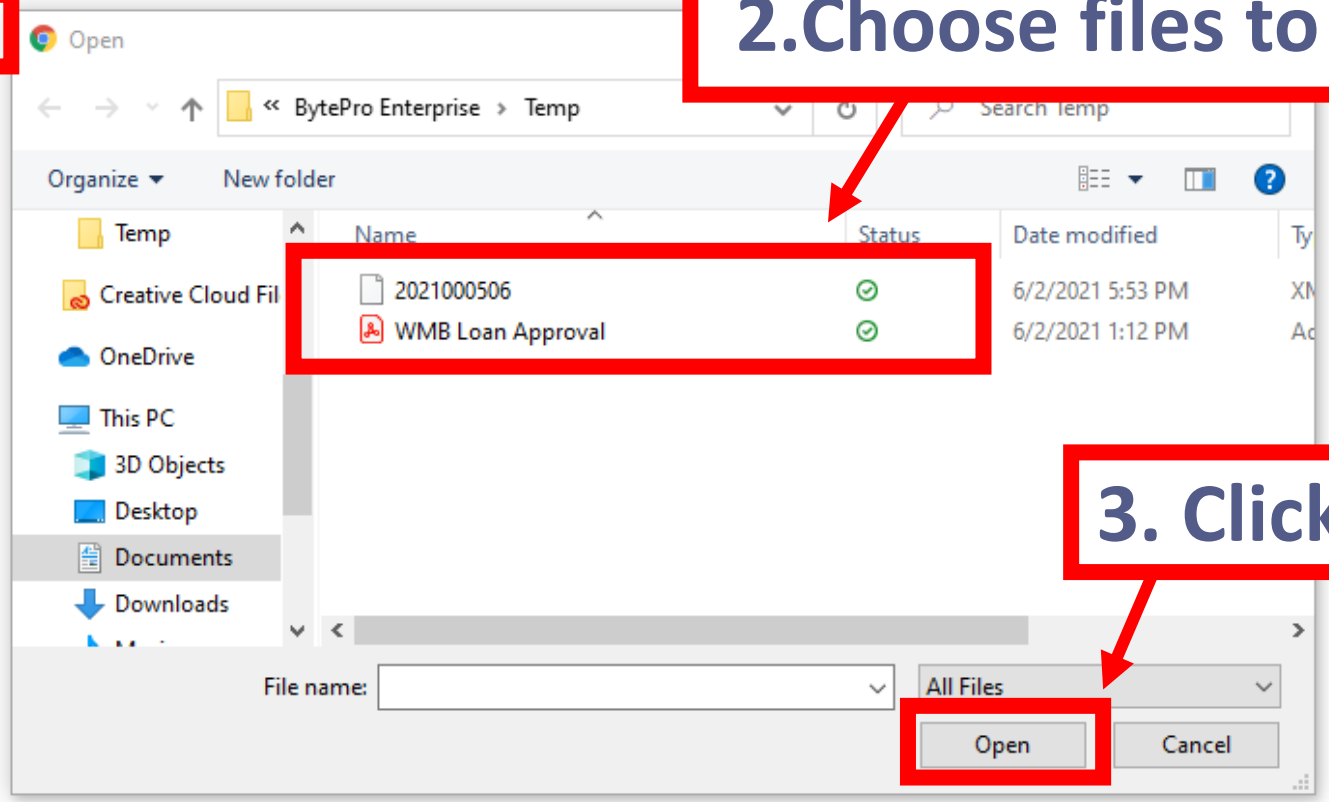
2.Choose files to upload



3. Click here

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Upload Document

Press Browse to select files to upload. You can select multiple files by pressing control or shift.

Clear

ENDORSEMENT.txt
MicrosoftTeams-image (1).png
nstruction 06012021.pptx

Upload

Click here

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Document Images

Could not upload file Submission instruction 06012021.pptx. The file type PPTX is not a valid document type for Document Images

Upload Document Print

Status	Category	Type	Description	Created
Not Reviewed			WMB Loan Approval	6/3/2021 11:45:12 AM
			WMB Loan Approval_2	6/3/2021 11:45:15 AM
			ENDORSEMENT	6/3/2021 11:47:17 AM
			MicrosoftTeams-image (1)	6/3/2021 11:47:20 AM

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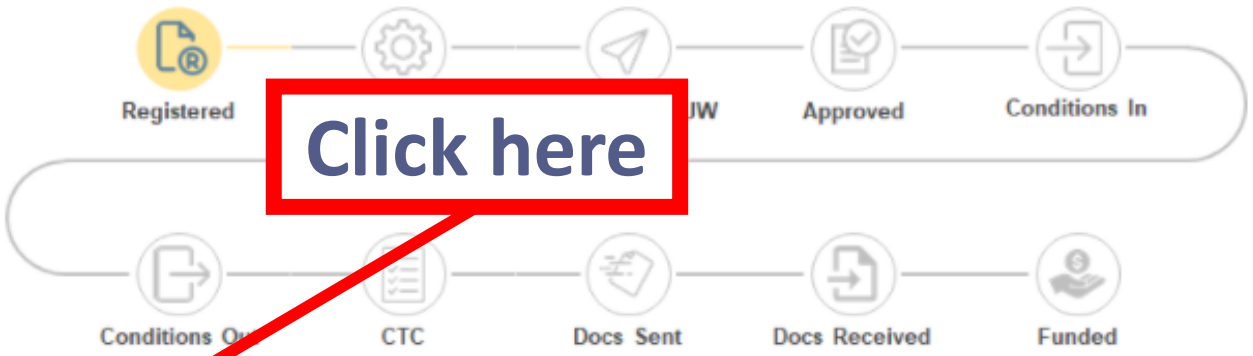
- Change of Circumstance
- Doc. Request

Status

Loan Number	Borrower	Program	Status
2021000690	YOUNG KIM		File Registered

File Registered 06/02/2021



Change Status Print

Please click "Change Status" and choose "Conditions Submitted" after uploading 80% of the conditions.

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Change Status

Current Loan Status: File Registered

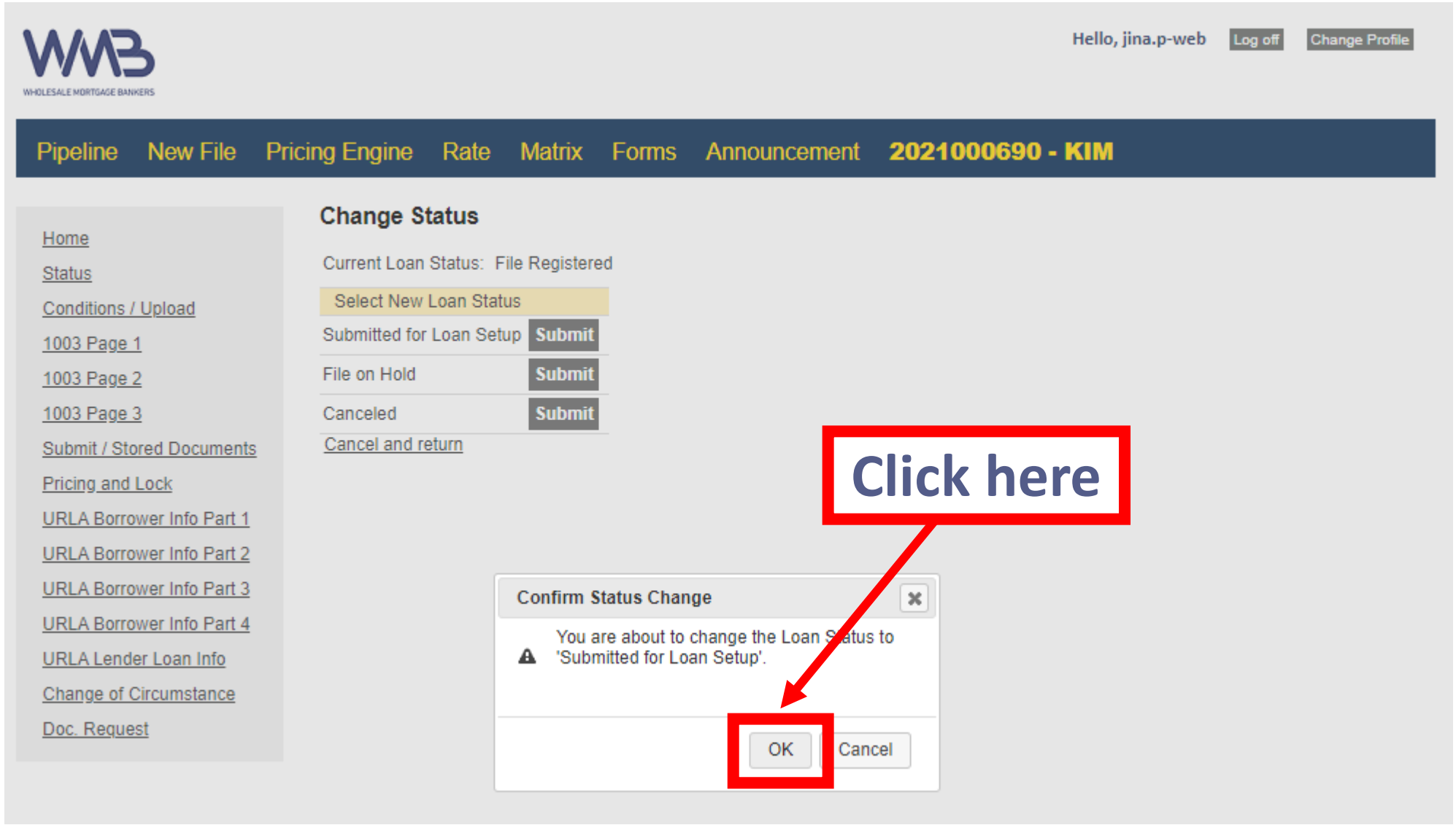
Select New Loan Status

Submitted for Loan Setup	Submit
File on Hold	Submit
Canceled	Submit

Cancel and return

Click here

WHOLESALE MORTGAGE BANKERS



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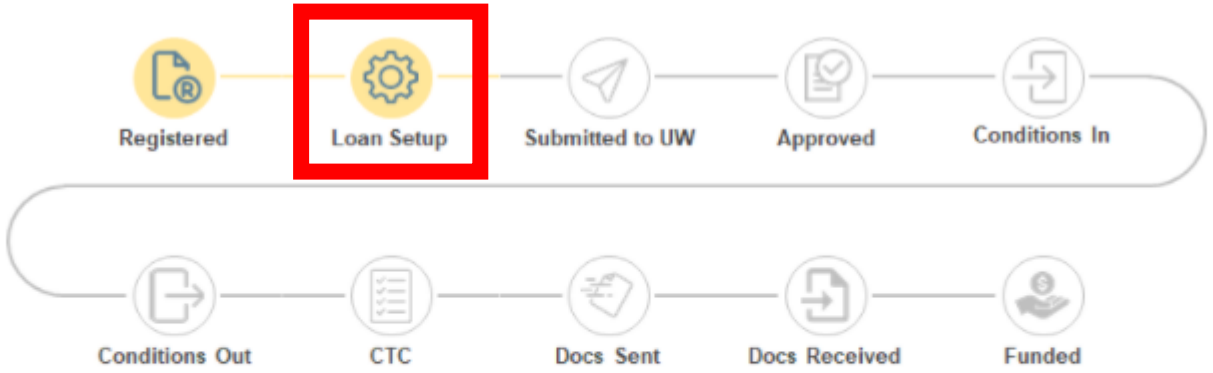
Status

Loan Number	Borrower	Program	Status
2021000690	YOUNG KIM		Submitted for Loan Setup

Submitted for Loan Setup 06/03/2021



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File is submitted for setup ☺